



# ROSS & ASSOCIATES TAX ACADEMY APPLICATION

*Where Precision Meets Tax Perfection*

## PERSONAL INFORMATION

First Name:

Middle Name:

Last Name:

Date of Birth:

Social Security Number: (Optional)

## CURRENT CONTACT INFORMATION

Street Address:

Street Address Line 2:

City:

State/Province:

Postal/Zip Code:

Country:

E-Mail:

Phone Number:

Your Tuition Goals:



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## TUITION CATEGORIES & WHAT YOU WILL BE RECEIVING

### Tuition Category 1040-Basic \$599

**CE Credits:** 10 Federal Tax Laws, 3 Federal Tax Updates, 2 Regulatory Ethics

**Our 2023-24 Tax Preparation Course** is designed to give you the knowledge needed to fulfill IRS requirements and a basic understanding of tax law and practice to ensure you serve your clients with the highest quality. This study material has been organized to give line-by-line instructions for Form 1040.

#### **In this beginner tax preparer course, you will learn...**

- How to prepare a federal individual tax return
- Filing status
- Which form to use
- The importance of safeguarding the taxpayer's documents
- When to use Form 4868.
- The different e-filing options.
- How to complete Schedule 2 of Form 1040.
- How a nonrefundable credit affects the taxpayer's tax liability.
- Which deductions are limited to the 7.5% floor.

Our proprietary Professional Training System, Prendo365.com, combines traditional textbook courses with online interactive questions and Practice Tax Returns (PTR). Each chapter in the course is the foundation for the next. After each chapter, the student completes a PTR and reviews questions.

## COURSE DETAILS

**Title:** 2023-24 Tax Preparation Course

**Level:** Beginner +

**Delivery Method:** Self-Study - Academy Study - Remote Online or Hand-On Academy Study Group Remote Online Study/Training Hands-On Study/Training Academy Recognition T-Shirt CE Credits Reported Automatically to the IRS Authentic Certificate of Completion from Yates & Ross Academy

#### **To earn a certificate of completion:**

- Pass Final with 70% (or better)
- Complete the course survey

#### **Included in this course**

- 15 Chapters (eBook)
- Quizzes
- Videos
- Practice Tax Return
- Practice Tax Return Final Exam
- Federal Final Exam



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## Tuition Category 1040-Flex \$649

Everything in Tuition Category 1040-Basic

Plus, The Following:

- EIN Employer Identification Number
- Eligibility to our Sponsorship Program
- Custom Design Logo
- Business Cards Qty: 100

## Tuition Category 1040-Business \$749

Everything in Tuition Category 1040-Basic + 1040-Flex

Plus, The Following:

- Custom Design Flyer Qty: 2
- Personal Prepare Training Portal Access
- Online Demo Tax Practice & Exercise From Start-Finish
- Business Social Media Setup Qty: 1

## Tuition Category 1040-Business Plus \$849

Everything in Tuition Category 1040-Basic + 1040-Flex + 1040-Business

Plus, The Following:

- One-On-One EFIN (Electronic Filing Identification Number) Registration
- EFIN Admin Training Portal Access
- One-On-One Secretary of State Portal Registration
- Authentic Letter of Recommendation Tax Preparation
- Business Domain + Hosting 1 Year Only
- Company Business Landing Website Page
- Website Content & Branded Colors
- Digital Marketing/Advertisement Video Qty: 1

Tuition Payments Made on or before May 15th of the current year will Receive \$99 off the Total Tuition.  
Any payment received after May 15th will not qualify for this ongoing promotion.



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## PAYMENT METHOD

 Cash Credit Card Google Pay Zelle Debit Card Academy Gift Card Cash App Apple Pay

### Credit Holders Name:

First Name:

Last Name:

Credit Card Number:

Security Code:

Expiration Month:

Expiration Year:

### Billing Address:

Street Address:

Street Address Line 2:

City:

State/Province:

Postal/Zip Code:

Country:

Who referred you?

Print Name:

Date:

Time:

Signature:



# ROSS & ASSOCIATES TAX ACADEMY APPLICATION

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Enter Coupon Code:

Business Goals/Information:

Business Name:

DBA Doing Business As:

About Me:

## OFFICIAL USE ONLY | ROSS & ASSOCIATES TAX ACADEMY USE ONLY:

Notes:

Tuition Gift Received

Yes  No

Notes:



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## YOUR PROFESSIONAL PRO-TAX INSTRUCTOR CONTACT INFORMATION

### MASON H ROSS JR

Pro-Tax Instructor

#### CALL TEXT OR MESSAGE

Direct Line: 725.324.8430

Email: [mason@rossandassociates-taxacademy.online](mailto:mason@rossandassociates-taxacademy.online)

Website: [rossandassociates-taxacademy.online](http://rossandassociates-taxacademy.online)

### DAISY L ROSS

Pro-Tax Instructor

#### CALL TEXT OR MESSAGE

Direct Line: 725.324.8579

Email: [daisy@rossandassociates-taxacademy.online](mailto:daisy@rossandassociates-taxacademy.online)

Website: [rossandassociates-taxacademy.online](http://rossandassociates-taxacademy.online)

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